

Puntland State of Somalia

**Ministry of Planning Economic Development
and International Cooperation**

Puntland Statistics Department



MoPEDIC



CONSUMER PRICE INDEX

September 2025

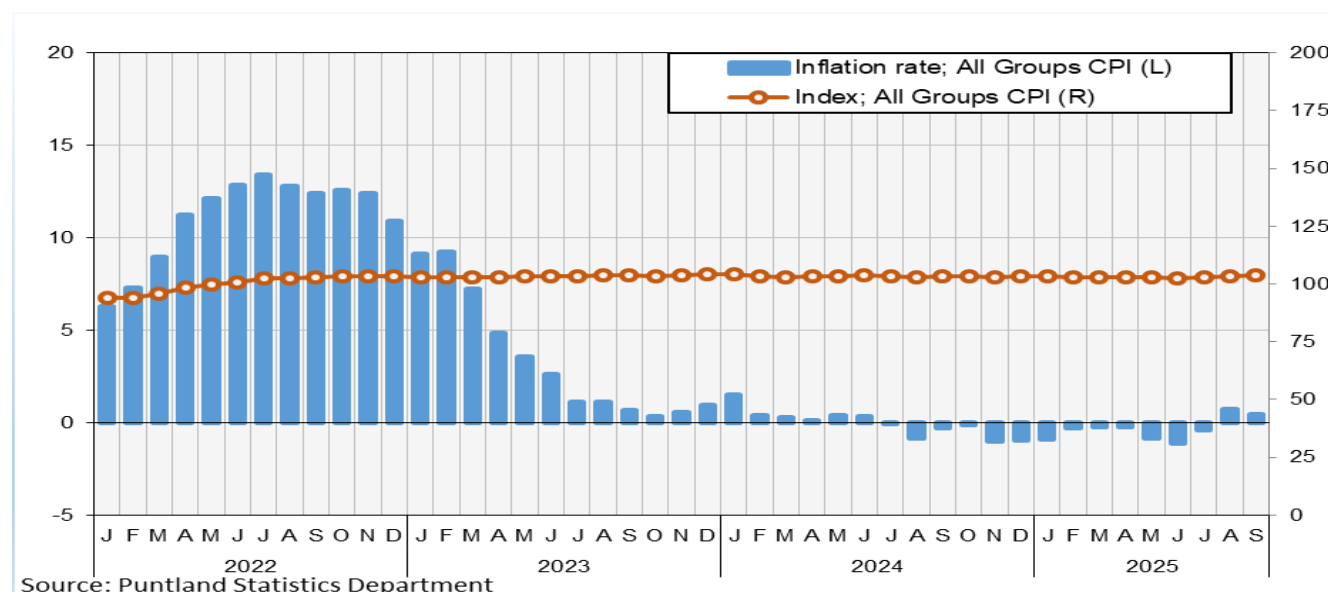
Consumer Price Index September 2025

Consumer Price Index: All Groups CPI, September 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services, and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI increased from 103.50 to 103.76 in September 2025. The monthly change of September 2025 was increase of 0.25 percent compared to increase of 0.48 percent in the previous month of August 2025. The most significant monthly price increase was in Miscellaneous Goods & Services (1.22%), Food & Beverages (0.35%), Housing, Water, Electricity, Gas (0.22%). These Positive movements led to price increase at All-Groups of CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate), over the twelve months to September 2025 was an increase of 0.44 percent. This change is compared to an increase of 0.74 percent over the twelve months to August 2025. The most significant price increase was education (11.85%), clothing & footwear (2.95%), housing, Water, Electricity, Gas (1.95%), Health (1.31%). In general, there has been a well-grounded positive price development.

Table 1: Inflation rate according to CPI – September 2025 (2015 = 100)

Consumer Price Index, September 2025	
Index (current month) = September 2025	103.76
Index (previous month) = August 2025	103.50
Index (previous year, same month) = September 2024	103.31
Monthly % change = August 2025 / September 2025	0.25%
Annual % change (inflation rate) = September 2024 / September 2025	0.44%

Consumer Price Index: Selected Groups in September 2025.

Food & Beverages and **Housing, Water, Electricity, Gas, and Other Fuels** are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

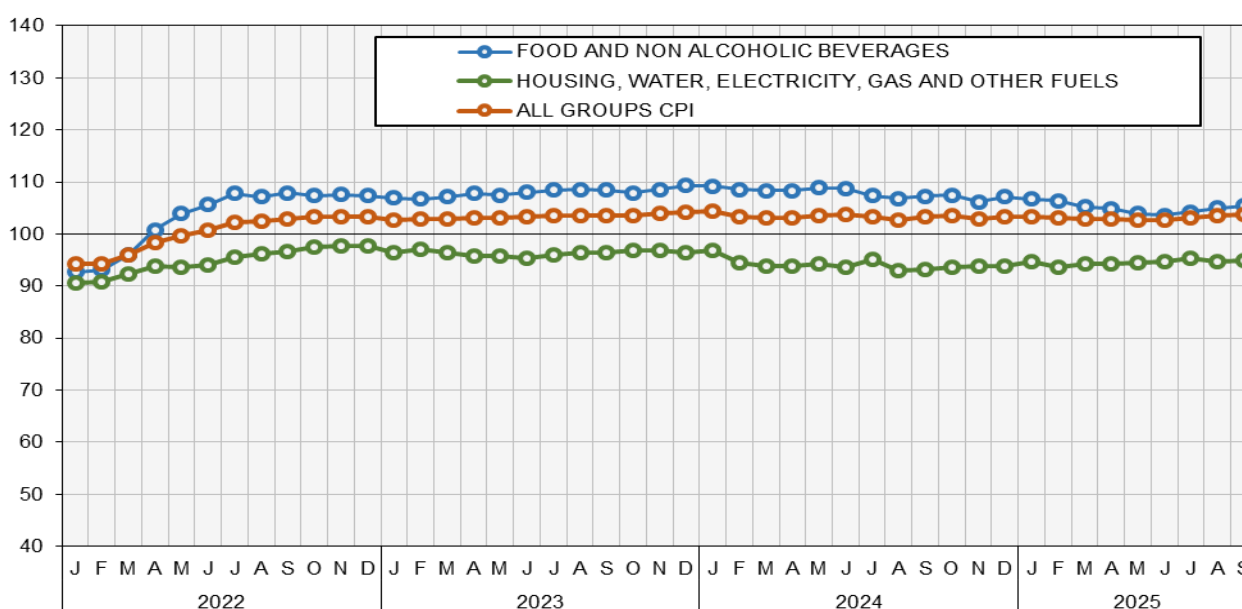
Food & Beverages experienced a monthly increase of 0.35 percent in September 2025 Compared to a price increase of 0.75 percent recorded in August 2025. Year-on-year inflation decreased by -1.78 percent in September 2025, this change is compared to the year-on-year inflation of -1.66 percent decrease experienced in August 2025.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	July (%)	August (%)	September (%)
Food and Beverages	0.59%	0.75%	0.35%
Food	0.58%	0.86%	0.33%
Bread, Rice, Flour, and Cereals	0.84	-0.76%	-0.18%
Sugar	0.76%	2.15%	1.35%
Meat (non-durable)	4.28%	0.44%	0.00%
Fish (non-durable)	0.00%	0.00%	0.00%
Milk Cheese and Eggs (Non-Durable)	1.09%	2.86%	2.54%
Oils and Fats (Non-Durable)	-3.71%	7.80%	0.00%
Fruit (non-durable)	-0.99%	-2.28%	1.21%
Vegetables (non-durable)	0.90%	-0.14%	-1.83%

Housing, Water, Electricity, Gas, and Other Fuels experienced a monthly increase of 0.22 percent in September 2025 compared to a price decrease of -0.62 percent recorded in August 2025. The year-on-year inflation rate increased to 1.95 percent in September 2025; this change is compared to year-on-year inflation increased to 2.04 percent experienced in August 2025.

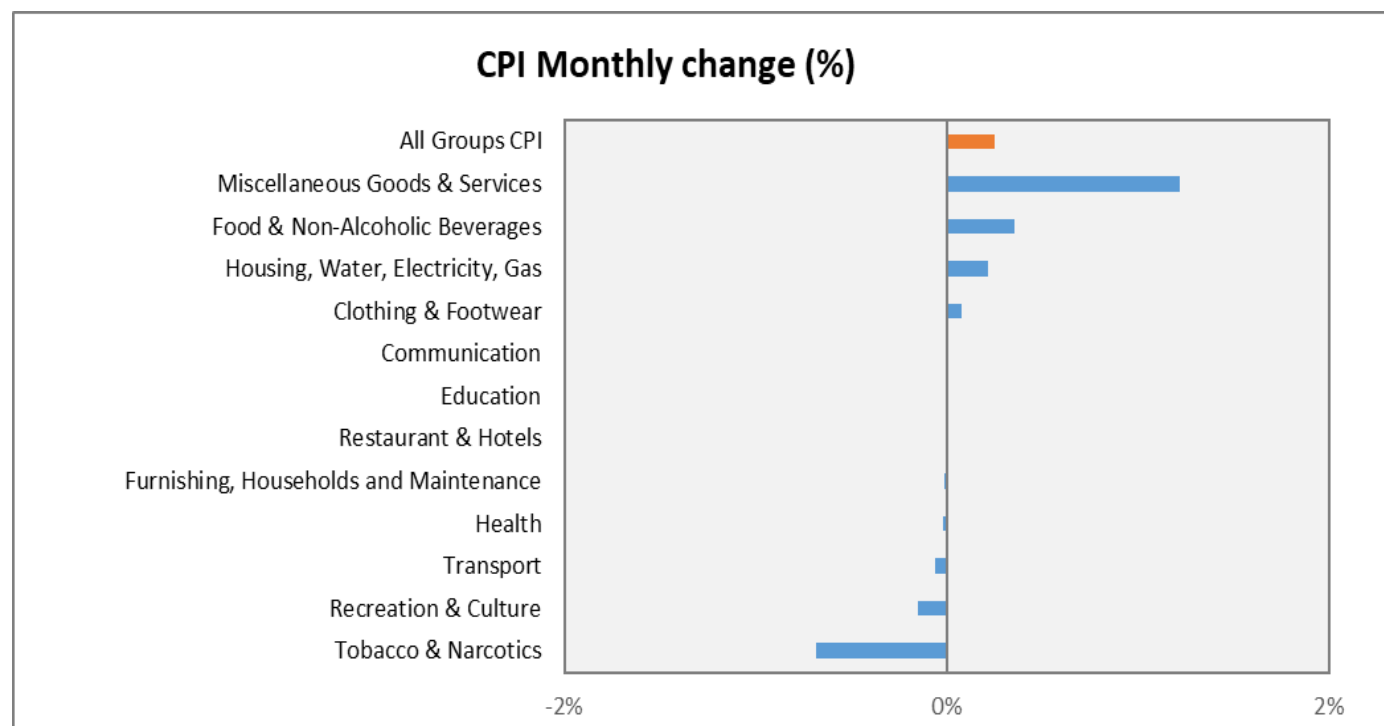
Figure 2: All Groups CPI comparison with selected groups.



Source: Puntland Statistics Department

Consumer Price Index: Major Movements by COICOP Group – Monthly Change

Figure 3: CPI indices, monthly inflation rate by COICOP groups; September 2025.



- **Major contributors (Positive).**

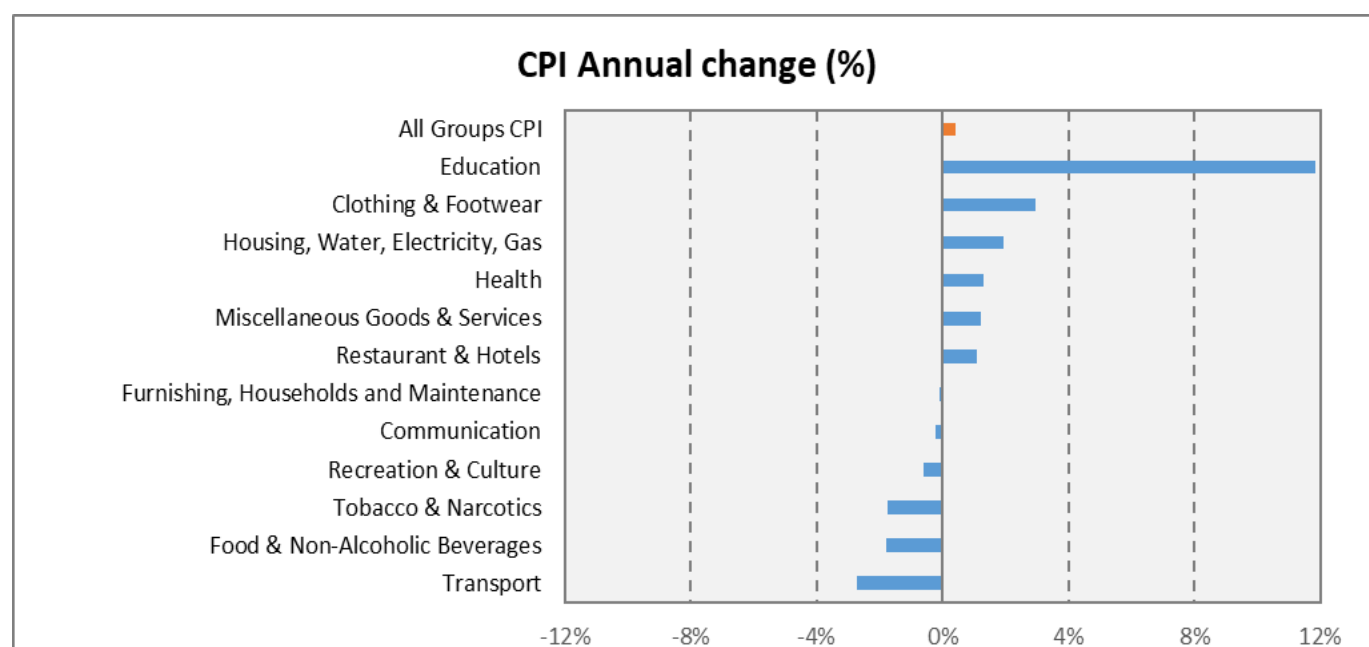
- **Miscellaneous Goods & Services** increased by (1.22%) in September 2025 compared to a price of (0.60%) in August 2025. This increase was mainly attributed to Personal care (1.77%).
- **Food & Beverages** prices increased by (0.35%) in September 2025 compared to a price of (0.75%) recorded in August 2025. This was mainly attributed to food (0.33%).
- **Housing, water, electricity, gas and other fuels** increased by (0.22%) in September 2025 compared to a price of (-0.62%) in August 2025. This increase was mainly attributed to water supply and miscellaneous services relating to the dwelling (1.49%).

- **Major contributors (Negative).**

- **Tobacco & Khat prices** decreased by (-0.68%) in September 2025 compared to price of (-0.17%) in August 2025. This decrease was mainly attributed to khat (-2.35%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; September 2025.



Major contributors (positive).

- **Education** category showed an annual price development of (11.85%) for the year ending in September 2025 compared to an increase of (17.79%) recorded for the year ending August 2025. This was mainly due to Secondary education (22.05%).
- **Clothing & Footwear** category showed an annual price development of (2.95%) for the year ending in September 2025, compared to an increase of (2.69%) recorded for the year ending August 2025. This was mainly due to clothing (3.75%).
- **Housing, Water, Electricity, Gas** category showed an annual price development of (1.95%) for the year ending in September 2025, compared to an increase of (2.04%) recorded for the year ending August 2025. This was mainly due to Maintenance and repair of the dwelling (4.51%).
- **Health** category showed an annual price development of (1.31%) for the year ending in September 2025, compared to an increase of (1.32%) recorded for the year ending August 2025. This was mainly due to medical products, appliances and equipment (2.09%).

Major contributors (Negative).

- **Tobacco & khat** category showed an annual price development of (-1.75%) for the year ending in September 2025, compared to an increase of (1.81%) recorded for the year ending August 2025. This was mainly due to Tobacco (-1.26%).

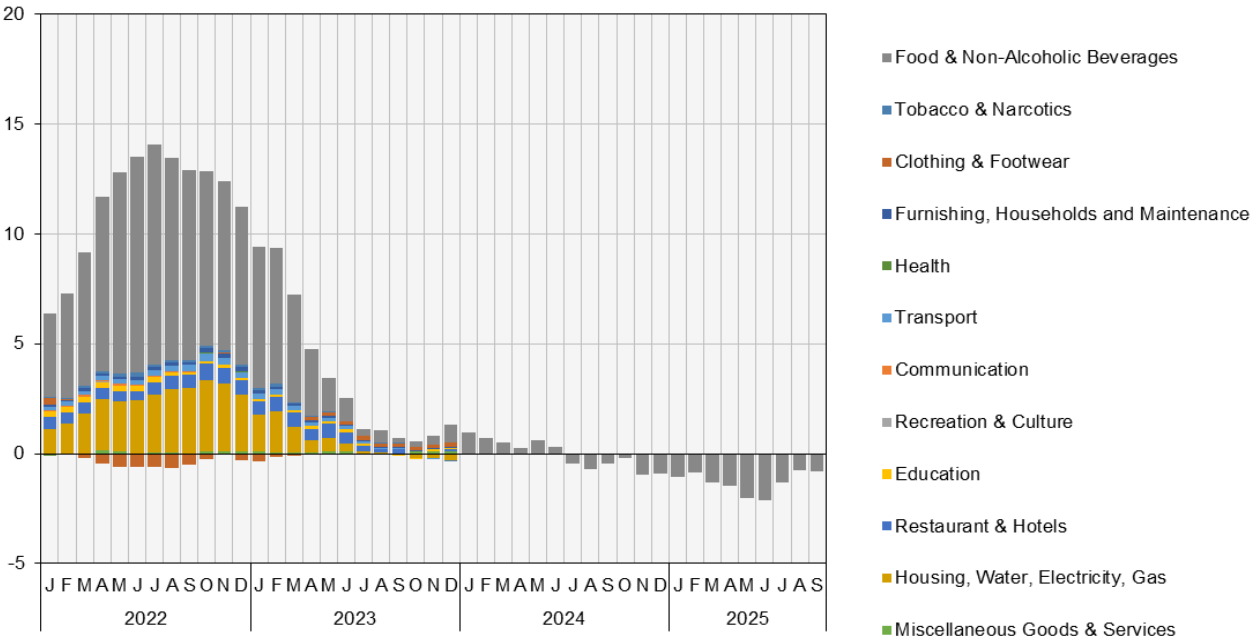
Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group
Summary Table. Key Figures.

Table 3: Key Figures, September 2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Sep-24 Index	Aug-25 Index	Sep-25 Index	Aug-25 to Sep-25 (monthly) % change	Sep-24 to Sep-25 (annual) % change
All Groups CPI	103.31	103.50	103.76	0.25	0.44
Food & Non-Alcoholic Beverages	107.30	105.02	105.39	0.35	-1.78
Tobacco & Khad	120.04	118.76	117.95	-0.68	-1.75
Clothing & Footwear	92.94	95.61	95.68	0.08	2.95
Housing, Water, Electricity, Gas	93.20	94.81	95.02	0.22	1.95
Furnishings, Household Equipment, and routine maintenance of the house	103.57	103.50	103.50	-0.01	-0.07
Health	97.64	98.93	98.91	-0.01	1.31
Transport	118.34	115.17	115.10	-0.06	-2.73
Communication	89.18	88.98	88.98	0.00	-0.22
Recreation & Culture	106.05	105.55	105.40	-0.15	-0.62
Education	106.24	118.82	118.82	0.00	11.85
Restaurant & Hotels	125.93	127.32	127.32	0.00	1.11
Miscellaneous Goods & Services	140.40	140.40	142.11	1.22	1.22

Annual Inflation. Contribution by COICOP Group.

Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; September 2025.



Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.