



MoPEDIC



CONSUMER PRICE INDEX

OCTOBER 2020

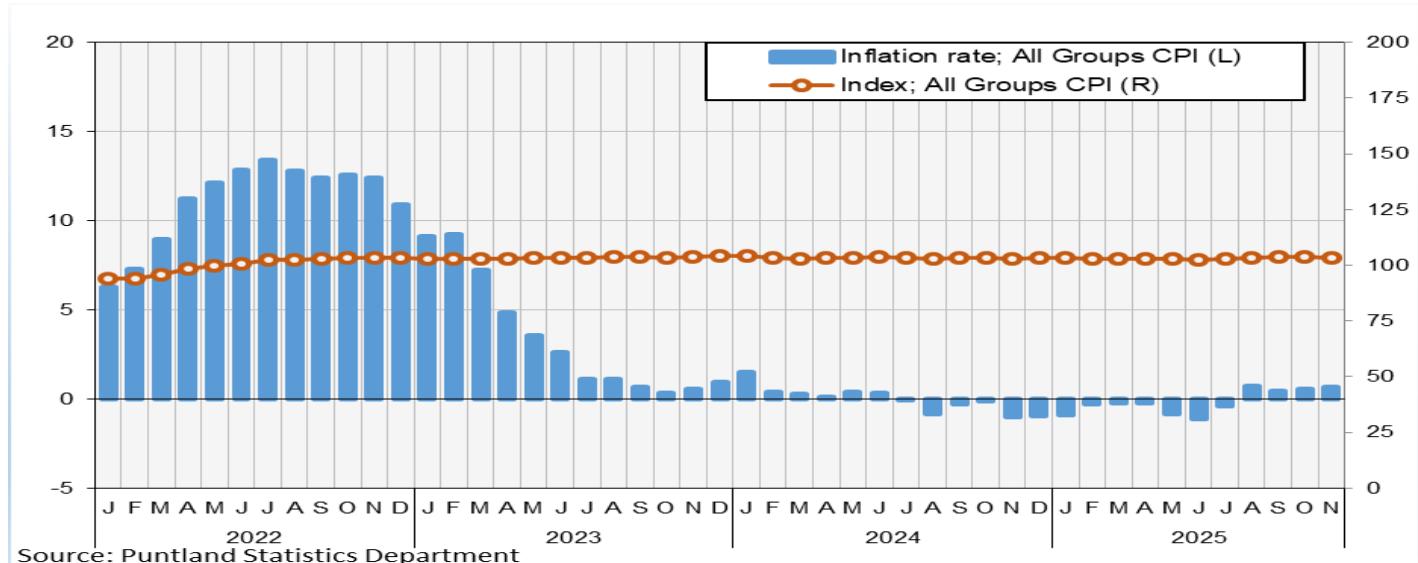
Consumer Price Index November 2025

Consumer Price Index: All Groups CPI, November 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services, and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI decreased from 104.01 to 103.54 in November 2025. The monthly change in November 2025 was decrease of -0.45 percent compared to an increase of 0.24 percent in the previous month of October 2025. The most significant monthly price decrease was in food & Beverages (-0.70%), Health (-0.58%), Housing, Water, Electricity, Gas (-0.53%), and Transport (-0.39%). These negative movements led to price decrease at All-Groups of CPI level.

Figure 1: All Groups CPI - Combination inflation rate and index graph.



The annual change (or inflation rate) over the twelve months to November 2025 was an increase of 0.62 percent. This change is compared to an increase of 0.55 percent over the twelve months to October 2025. The most significant price increase was Education (10.30%), Miscellaneous Goods & Services (6.85%), Clothing & Footwear (4.15%), Health (1.22%). In general, there has been a well-grounded positive price development.

Table 1: Inflation rate according to CPI – November 2025 (2015 = 100)

Consumer Price Index, November 2025	
Index (current month) = November 2025	103.54
Index (previous month) = October 2025	104.01
Index (previous year, same month) = November 2024	102.91
Monthly % change = October 2025 / November 2025	-0.45%
Annual % change (inflation rate) = November 2024 / November 2025	0.62%

Consumer Price Index: Selected Groups in November 2025.

Food & Beverages and **Housing, Water, Electricity, Gas, and Other Fuels** are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

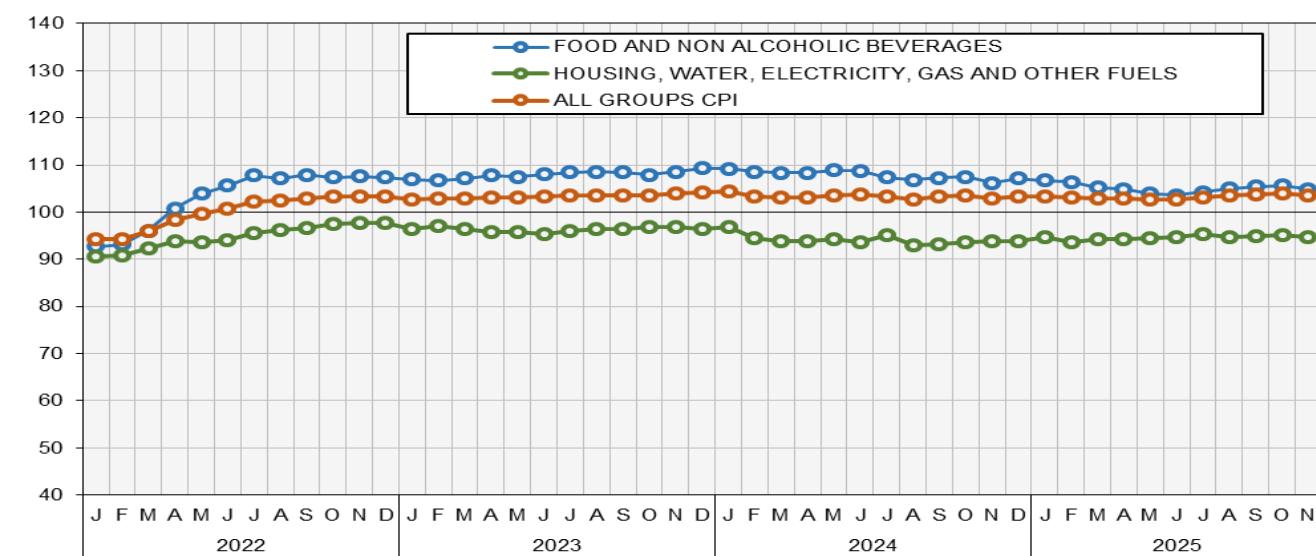
Food & Beverages experienced a monthly decrease of -0.70 percent in November 2025, compared to a price increase of 0.21 percent recorded in October 2025. Year-on-year inflation decreased by -1.28 percent in November 2025, this change is compared to the year-on-year inflation of -1.72 percent decrease experienced in October 2025.

Table 2: Monthly Price percentage changes for some selected food Items

Item name	September (%)	October (%)	November (%)
Food and Beverages	0.35%	0.21%	-0.70%
Food	0.33%	0.22%	-0.73%
Bread, Rice, Flour, and Cereals	-0.18%	0.63%	-0.06%
Sugar	1.35%	0.00%	0.00%
Meat (non-durable)	0.00%	0.22%	0.00%
Fish (non-durable)	0.00%	0.00%	0.00%
Milk, Cheese, and Eggs (Non-Durable)	2.54%	-1.27%	-1.95%
Oils and Fats (Non-Durable)	0.00%	-0.77%	0.04%
Fruit (non-durable)	1.21%	-2.18%	-0.24%
Vegetables (non-durable)	-1.83%	3.92%	-2.96%

Housing, Water, Electricity, Gas, and Other Fuels experienced a monthly decrease of -0.53 percent in November 2025 compared to a price increase of 0.09 percent recorded in October 2025. The year-on-year inflation rate increased to 0.73 percent in November 2025; this change is compared to year-on-year inflation increase of 1.57 percent experienced in October 2025.

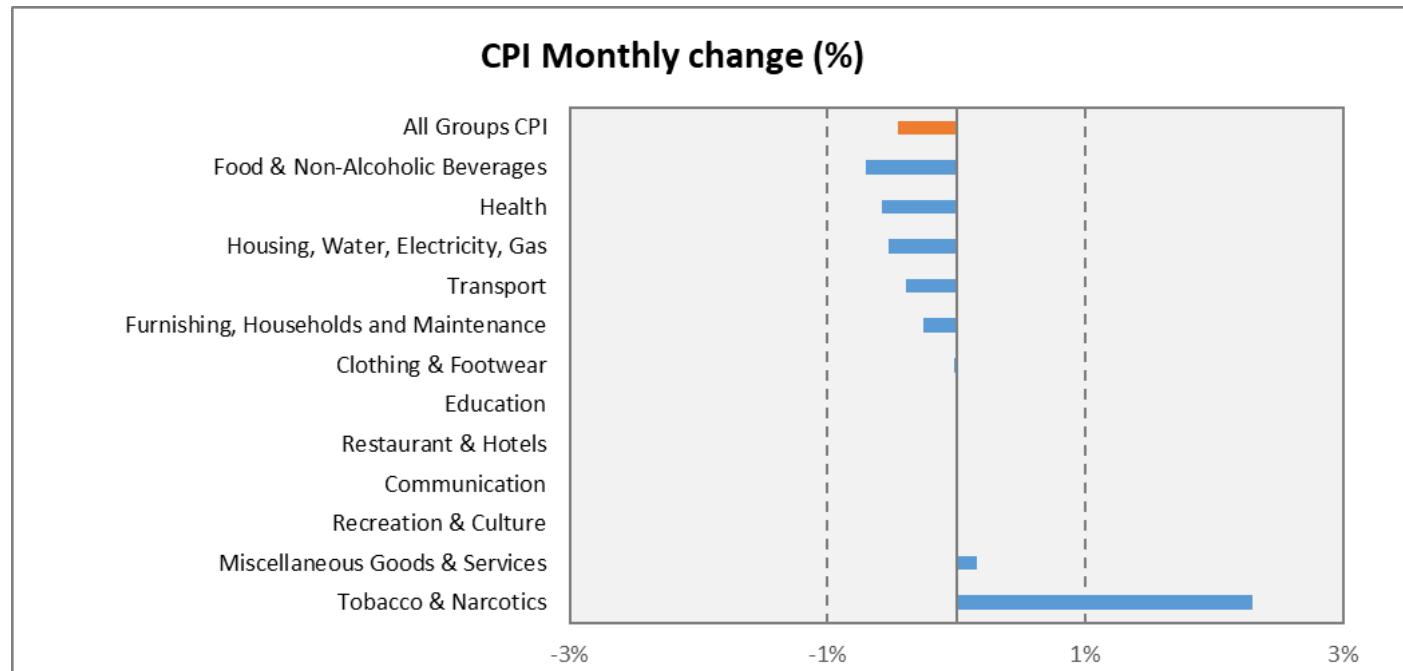
Figure 2: All Groups CPI comparison with selected groups.



Source: Puntland Statistics Department

Consumer Price Index: Major Movements by COICOP Group – Monthly Change

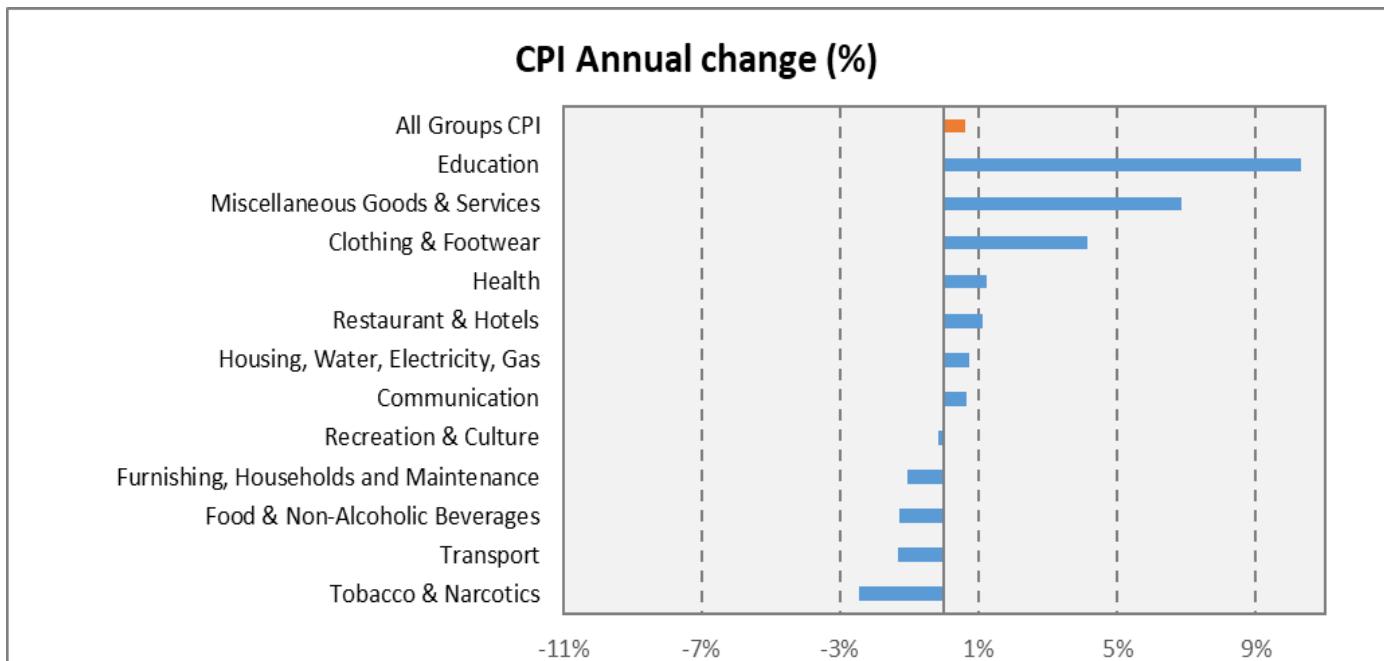
Figure 3: CPI indices, monthly inflation rate by COICOP groups; November 2025.



- **Major contributors (Negative).**
- **Food & Beverages** decreased by (-0.70%) in November 2025 compared to a price of (0.21%) in October 2025, This decrease was mainly attributed to food (-0.73%).
- **Health** prices decreased by (-0.58%) in November 2025 compared to a price of (0.63%) recorded in October 2025. This was mainly attributed to medical products, appliances and equipment (-1.31%)
- **Housing, Water, Electricity, Gas** decreased by (-0.53%) in November 2025 compared to a price of (0.09%) in October 2025. This decrease was mainly attributed to electricity, gas and other fuels (-1.48%).
- **Transport** prices decreased by (-0.39%) in November 2025 compared to a price of (-0.06%) in October 2025. This decrease was mainly attributed to transport services (-0.49%).
- **Major contributors (Positive).**
- **Tobacco & Khat prices** increased by (2.30%) in November 2025 compared to a price of (-0.98%) in October 2025. This increase was mainly attributed to tobacco (-1.19%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; November 2025.

**Major contributors (positive).**

- **Education** category showed an annual price development of (10.30 %) for the year ending in November 2025 compared to an increase of (10.29%) recorded for the year ending October 2025. This was mainly due to Secondary education (10.89%).
- **Miscellaneous goods and services** category showed an annual price development of (6.85%) for the year ending in November 2025, compared to an increase of (4.71%) recorded for the year ending in October 2025. This was mainly due to personal care (6.74%).
- **Clothing & Footwear** category showed an annual price development of (4.15%) for the year ending in November 2025, compared to an increase of (4.56%) recorded for the year ending October 2025. This was mainly due to clothing (4.25%).
- **Health** category showed an annual price development of (1.22%) for the year ending in November 2025, compared to an increase of (1.95%) recorded for the year ending October 2025. This was mainly due to medical products, appliances and equipment (2.17%).

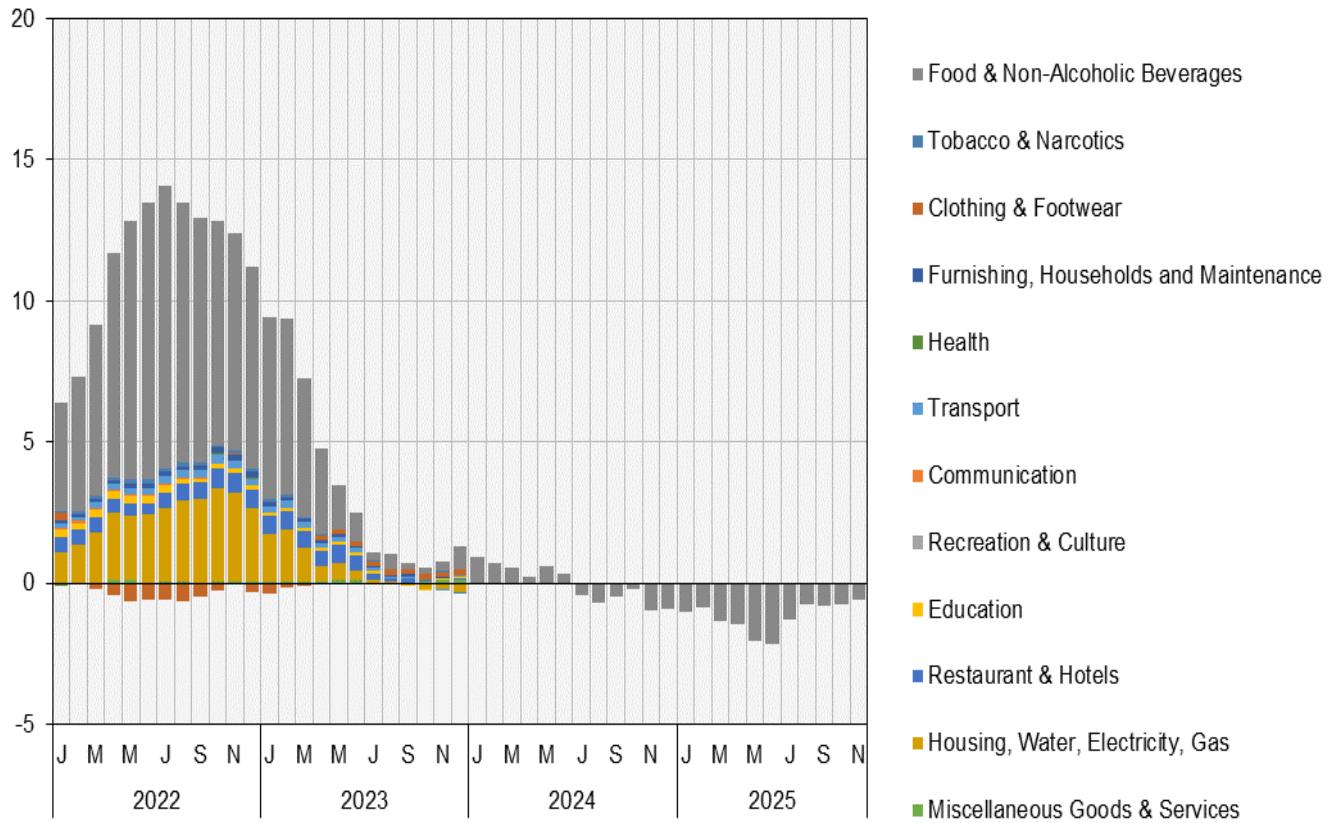
Major contributors (Negative).

- **Tobacco & khat** category showed a negative annual price development of (-2.44%) for the year ending in November 2025, compared to a decrease of (-5.50%) recorded for the year ending October 2025. This was mainly due to khat (-2.71%).

Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group
Summary Table. Key Figures.

Table 3: Key Figures, November 2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Nov-24	Oct-25	Nov-25	Oct-25 to Nov-25 (monthly)	Nov-24 to Nov-25 (annual)
	Index	Index	Index	% change	% change
All Groups CPI	102.91	104.01	103.54	-0.45	0.62
Food & Non-Alcoholic Beverages	106.23	105.61	104.87	-0.70	-1.28
Tobacco & Khad	122.46	116.79	119.47	2.30	-2.44
Clothing & Footwear	92.56	96.42	96.40	-0.02	4.15
Housing, Water, Electricity, Gas	93.92	95.10	94.60	-0.53	0.73
Furnishings, Household Equipment, and routine maintenance of the house	104.11	103.26	103.00	-0.26	-1.07
Health	97.76	99.54	98.96	-0.58	1.22
Transport	116.12	115.03	114.58	-0.39	-1.33
Communication	88.93	89.50	89.50	0.00	0.65
Recreation & Culture	105.44	105.28	105.28	0.00	-0.15
Education	107.73	118.82	118.82	0.00	10.30
Restaurant & Hotels	125.93	127.32	127.32	0.00	1.11
Miscellaneous Goods & Services	134.81	143.83	144.05	0.16	6.85

Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; November 2025.

Source: Puntland Statistics Department

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.