Puntland State of Somalia Ministry of Planning Economic Development and International Cooperation Puntland Statistics Department





# **CONSUMER PRICE INDEX**

April 2025

# **Consumer Price Index April 2025**

## Consumer Price Index: All Groups CPI, April 2025.

Puntland basket of consumer goods and services sample contains 12 categories based on the standard classification of individual consumption by purpose. These 12 categories consist of 387 individual items of goods and services and the price per item is collected from the markets of all the major cities in Puntland on weekly basis.

The All-Groups CPI increased from 102.90 to 103 in April 2025. The monthly change of April 2025 was an increase of 0.10 percent compared to decrease of -0.11 percent in the previous month of March 2025. The most significant monthly price increase was in Education (3.50%), Miscellaneous Goods & Services (2.31%), Communication (0.53%), Tobacco & khat (0.39%). These positive movements led to price development at All-Groups of CPI level.

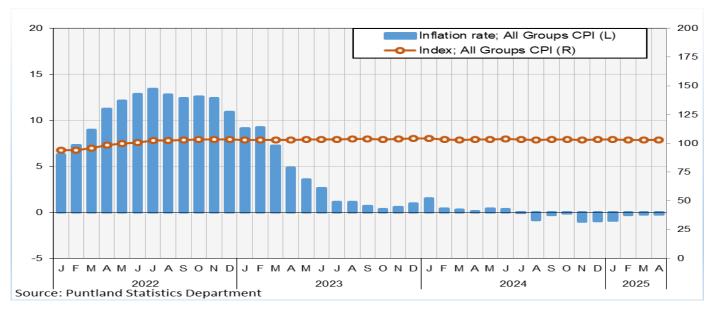


Figure 1: All Groups CPI - Combination inflation rate and index graph.

The annual change (or inflation rate), over the twelve months to April 2025 was a decrease of -0.21 percent. This change is compared to a decrease of -0.22 percent over the twelve months to March 2025. The most significant price decrease was Transport (-5.97%), Food & Beverages (-3.22%), Tobacco & khat (-2.10%) and Recreation & Culture (-1.13%). In general, there has been a well-grounded negative price development.

Table 1: Inflation rate according to CPI – April 2025 (2015 = 100)

Consumer Price Index, April2025	
Index (current month) = April 2025	103
Index (previous month) = March 2025	102.90
Index (previous year, same month) = April 2024	103.21
Monthly % change = March 2025 / April 2025	0.10%
Annual % change (inflation rate) = April2024 / April2025	-0.21%

**Consumer Price Index: Selected Groups in April 2025.** 

**Food & Beverages** and **Housing, Water, Electricity, Gas, and Other Fuels** are currently the most significant items in the consumer basket regarding household expenditure and therefore have the largest weighted influence on the All-Groups CPI.

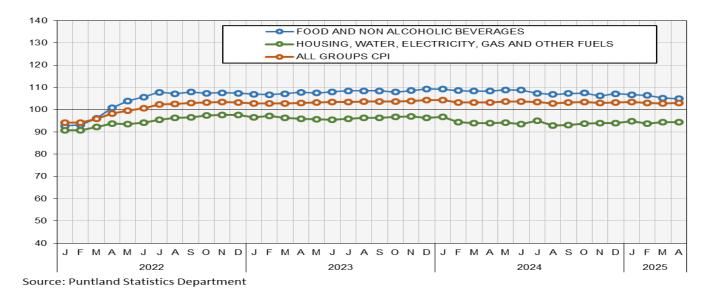
**Food & Beverages** experienced a monthly decrease of -0.31 percent in April 2025 Compared to a price decrease of -1.18 percent recorded in March 2025. Year-on-year inflation decreased by -3.22 percent in April 2025, this change is compared to the year-on-year inflation of -2.94 percent decrease experienced in March 2025.

Item name	February (%)	March (%)	April(%)	
Food and Beverages	-0.22%	-1.18%	-0.31%	
Food	-0.23%	-1.22%	-0.32%	
Bread, Rice, Flour, and Cereals	-0.55%	-0.51%	-0.79%	
Sugar	1.64%	-4.33%	1.84%	
Meat (non-durable)	0.00%	-3.46%	-4.09%	
Fish (non-durable)	0.01%	0.00%	0.00%	
Milk Cheese and Eggs (Non-Durable)	0.45%	0.95%	-1.25%	
Oils and Fats (Non-Durable)	0.91%	-0.77%	-0.23%	
Fruit (non-durable)	-4.08%	0.42%	3.26%	
Vegetables (non-durable)	-0.60%	-2.69%	0.86%	

 Table 2: Monthly Price percentage changes for some selected food Items

**Housing, Water, Electricity, Gas, and Other Fuels** experienced a monthly increase of 0.03 percent in April 2025 compared to a price increase of 0.67 percent recorded in March 2025. The year-on-year inflation rate increased to 0.50 percent in April 2025, this change is compared to year-on-year inflation increased to 0.46 percent experienced in March 2025.





# **Consumer Price Index: Major Movements by COICOP Group – Monthly Change**

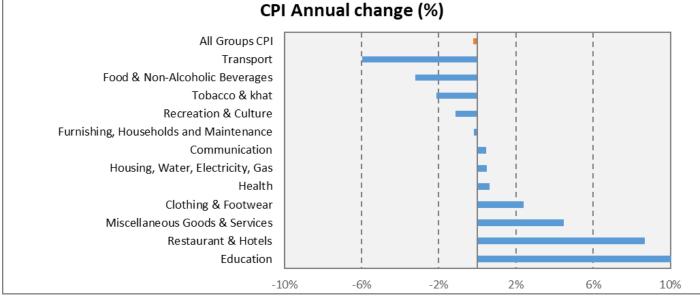
CPI Monthly change (%) All Groups CPI Education Miscellaneous Goods & Services Communication Tobacco & khat Furnishing, Households and Maintenance Health Transport Housing, Water, Electricity, Gas Restaurant & Hotels **Recreation & Culture** Food & Non-Alcoholic Beverages Clothing & Footwear -5% -3% -1% 1% 3% 5%

Figure 3: CPI indices, monthly inflation rate by COICOP groups; April 2025.

- Major contributors (Positive).
- Education increased by (3.50%) in April 2025 compared to price of (0.00) in March 2025. This increase was mainly attributed to Tertiary education (1.48%) and Secondary education (6.27%)
- **Miscellaneous Goods & Services** increased by 2.31% in April 2025 compared to a price of (0.07%) in March 2025. This increase was mainly attributed to personal effects (8.95%).
- **Communication** increased by 0.53% in April 2025 compared to a price of (0.00%) in March 2025. This increase was mainly attributed to Telephone and telefax services (0.56%).
- **Tobacco & khat** increased by 0.39% in April 2025 compared to a price of (-0.52%) in March 2025. This increase was mainly attributed to Telephone and telefax services (0.56%).
- Major contributors (Negative).
- Clothing & Footwear decreased by (-0.50%) in April 2025 compared to a price of (3.98%) in March 2025. This increase was mainly attributed to clothing (-0.18%).
- Food & Beverages prices decreased by (-0.31%) in April 2025 compared to a price of (-1.18%) recorded in March 2025. This was mainly attributed to food (-0.32%).

Consumer Price Index: Major Movements by COICOP Group – Annual Change.

Figure 4: CPI indices, annual inflation rate by COICOP groups; April 2025.



# Major contributors (Negative).

- **Transport sector** showed an annual price development of (-5.97%) for the year ending April 2025 compared to decrease of (-5.64%) recorded for the year ending March 2025. This was mainly due to decrease of purchase of vehicles (-5.26%) and transport services (-6.75%).
- Food & Beverages sector showed an annual price development of (-3.22%) for the year ending April 2025 • compared to decrease of (-2.94%) recorded for the year ending March 2025. This was mainly due to a decrease in Food (-3.20%).
- **Tobacco & khat** category showed an annual price development of (-2.10%) for the year ending in April 2025 compared to a decrease of (-2.49%) recorded for the year ending March 2025. This was mainly due to Khat (-2.78%).

# Major contributors (positive).

• Education category showed an annual price development of (13.20%) for the year ending in April 2025 compared to an increase of (9.37%) recorded for the year ending March 2025. This was mainly due to Secondary education (22.05%)

• Restaurant & Hotels category showed an annual price development of (8.66%) for the year ending in March 2025 compared to an increase of (9.15%) recorded for the year ending March 2025. This was mainly due to catering services (9.43%).

**Consumer Price Index: Summary Table and Inflation Contribution by COICOP Group Summary Table. Key Figures.** 

 Table 3: Key Figures, March2025 by main COICOP groups (Index = 100 at 2015)

COICOP Classification Group	Apr-24	Mar-25	Apr-25	Mar-25 to Apr-25 (monthly)	Apr-24 to Apr-25 (annual)
	Index	Index	Index	% change	% change
All Groups CPI	103.21	102.90	103.00	0.10	-0.21
Food & Non-Alcoholic Beverages	108.36	105.20	104.87	-0.31	-3.22
Tobacco & Khad	117.57	114.65	115.10	0.39	-2.10
Clothing & Footwear	93.56	96.30	95.81	-0.50	2.41
Housing, Water, Electricity, Gas	93.90	94.33	94.37	0.03	0.50
Furnishings, Household Equipment, and routine maintenance of the house	103.55	103.28	103.35	0.07	-0.19
Health	97.16	97.72	97.77	0.05	0.64
Transport	119.37	112.18	112.24	0.05	-5.97
Communication	89.00	88.95	89.42	0.53	0.47
Recreation & Culture	106.65	105.45	105.45	0.00	-1.13
Education	100.88	110.34	114.20	3.50	13.20
Restaurant & Hotels	117.94	128.15	128.15	0.00	8.66
Miscellaneous Goods & Services	132.27	135.06	138.18	2.31	4.47

# Annual Inflation. Contribution by COICOP Group.

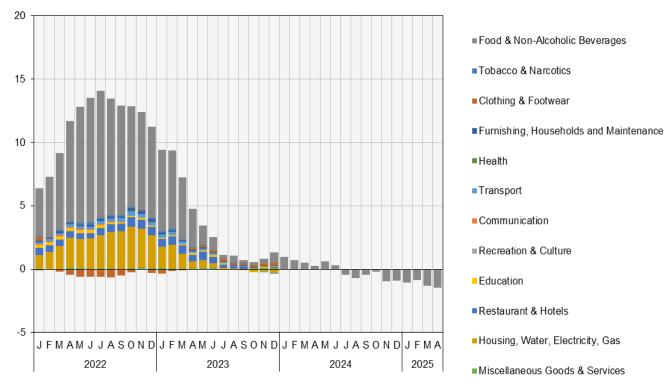


Figure 5: Point contribution (weighted %) by COICOP Group to the All-Groups CPI; April 2025.

Figure 5 provides an additional analysis of the All-Groups CPI inflation result. The All-Groups movement is broken into a cross-section of COICOP Groups displaying their respective impact (contribution) to the All.

Source: Puntland Statistics Department